

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Goldway Education Group Limited							
Date Submitted 02/11/2017							
I. Movements in Authorised Share	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>8160</u> Des	scription : Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mo	onth 2,000,000,000	0.01	20,000,000.00				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,000,000,000	0.01	20,000,000.00				
(2) Stock code : N/A Des	scription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onthNIL	N/A	NIL				
Increase/(decrease)	NIL		NIL_				
Balance at close of the month	NIL	N/A	NIL				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month _	NIL	N/A	NIL
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month _	NIL	N/A	NIL
Total authorised share capital at the en (HK\$):	nd of the month		20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	522,500,000	NIL	NIL	<u>NIL</u>
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	522,500,000	NIL	NIL	<u>NIL</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)	_			
( / / ) Stock code (if listed)			_			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)	- -			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	) Total	(Preferen	ary shares) ace shares) other class)	NIL N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whic	ch are to be Liste	ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	pursuant thereto	thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( , , ,					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
-	<del>_</del>					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )					
-T. 14//\	<u> </u>					
	<del>_</del>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		<del></del> -	Total C. (Ordina		NIL	<u>-</u>
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which may be issued during the issued pursuant month pursuant thereto as at thereto close of the month Type of Issue Class of shares \_\_\_ issuable (Note 1) At price : State ( / / ) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares \_

issuable (Note 1)

Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

N/A

N/A

State

currency

At price:

2. Open offer

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b>		Class of shares				
		Chata	issuable (Note 1)	( / /	١		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Ν1/Δ	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						19/7	<u>IN/A</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(32			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000		Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N</b> 1/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Oi	rdinary sh	ares	s) NIL	
			(Pref	erence sh Other o	ares	s) N/A	_
l				,		, <del></del>	_

Total increase / (d	lecrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (d	ecrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (d	ecrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures sh	ould be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)
Remarks (if any	r):		
Submitted by:	TSANG HIU SAN		
Title:	COMPANY SECRETARY		
	(Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.